



# PLANNED GIVING GUIDE



# PGA

Illinois Section  
Foundation

Planned Charitable gifts help you meet your current philanthropic goals and extend your generosity well into the future. You can make a significant impact through a gift that costs nothing in your lifetime.

## If you like to:

- ▶ Make a significant future gift without affecting your current lifestyle
  - **Then consider:** a charitable bequest
  - **How you may benefit:** reduced estate and death taxes and retain control over your assets during your lifetime
- ▶ Avoid capital-gain tax
  - **Then consider:** a gift of appreciated stock
  - **How you may benefit:** provide support to the Illinois PGA while decreasing the out-of-pocket cost to you by avoiding capital-gain tax
- ▶ Have flexibility and create ease when making gifts to your favorite charities
  - **Then consider:** Donor-Advised Fund
  - **How you may benefit:** Federal tax charitable deduction
- ▶ Avoid the increase in your total taxable income
  - **Then consider:** a contribution from your IRA
  - **How you may benefit:** offsets required minimum distribution, that is required at age 72

For questions, please contact:

Illinois PGA Foundation

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We are here to assist you in your generous planned giving consideration for the Illinois Professional Golfers Association Foundation, Inc. (Illinois PGA Foundation). Your legacy gift will help us deliver quality programming well into future.

This information is provided with the understanding that neither the Illinois Professional Golfers Association Foundation, Inc. nor the authors are providing legal, accounting or other professional advice or counsel.

Please consult your personal counsel about the financial, tax and legal implications of any gift.